



I P E B L A

IPEBLA & JCEB Joint Teleconference: "Foreign Transferees - Outbound, Inbound, Equity and Treaty Issues"

Date of Live Session: Wednesday, March. 13, 2013
Live Session Time: 11:00 AM Eastern Daylight Savings Time (Toronto, Canada)
4:00 PM UK Time
5:00 PM Central European Time
Replay: Available anytime until March. 20, 2013

The American Bar Association Joint Committee on Employee Benefits (JCEB) with the IPEBLA Teleconference Committee has assembled an expert panel of speakers who will address the topic, "Foreign Transferees - Outbound, Inbound, Equity and Treaty Issues."

This Teleconference will be conducted in English.

Moderator

Elizabeth Drigotas, *Deloitte Tax, Washington, DC*

Speakers

M. Grace Fleeman, *Senior Technical Reviewer, Branch 1, (Associate Chief Counsel (International)), Internal Revenue Service, U.S. Department of the Treasury, Washington, DC*

Andrew C. Liazos, *McDermott Will & Emery LLP, Boston, MA*

Matthew Preston, *Clifford Chance, London, UK*

Cynthia Marcotte Stamer, *Cynthia Marcotte Stamer, PC, Addison, TX*

This teleconference will address issues that arise on Executive postings across borders.

This Program is intended for the broad-based U.S. and European community benefits attorney seeking to understand common and unique issues associated with employee transferees, granting of equity compensation and associated treaty issues. The panel is composed of experienced employee benefits attorneys and governmental representatives regularly involved in employee transfer, equity and treaty issues. Topics to be addressed include:

- Basic issues associated with transfers including granting of past service credits, vesting and distribution issues;
- Case studies involving employee transfers between the U.S. and the UK;
- Use of international deferred compensation programs;
- Unique health and welfare issues associated with international transfers;
- Interesting/global equity issues to avoid.

For more information, please visit the [JCEB web site](#).

If you need further information please call the IPEBLA office at +1-416-693-7775
or toll free +1-866-444-3387 (US/Canada only) or e-mail: ipebla@managingmatters.com

Length of teleconference:

The panel discussion will run for approximately 80 minutes, followed by a 10-minute question and answer session.

This presentation will be repeated as a replay. Please see replay schedule below. The replay will include the presentation and questions and answers but will not include a live opportunity to ask questions.

Timing:

Date	Time	Country
Wednesday 13 March. 2013	11:00 AM	USA/Canada: Eastern Daylight Saving Time
	4:00 PM	UK
	5:00 PM	Central European Time
Replay available until 20 March. 2013	Up to 12:30 PM	USA/ Canada: Eastern Daylight Saving Time

Teleconference Format:

For those not familiar with the format of a teleconference, it is a bit like listening to a radio programme on the topic in question. The expert panel will discuss the chosen topic. Those who have signed up for the teleconference will receive an electronic confirmation with telephone dial-in instructions, speaker slides and any other materials to which the speakers will be talking during the call.

For those joining the live discussion, you will have the opportunity to ask questions to the speakers. For those joining the replay, you will only hear the replay and the question and answer session.

For registration form, please scroll down to page 3.



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IPEBLA TELECONFERENCE REGISTRATION FORM

Teleconference: Foreign Transferees - Outbound, Inbound, Equity and Treaty Issues
Date: Wednesday, March 13th, 2013

The price for this teleconference is **€56.00/\$75.00USD/\$75.00CAD for IPEBLA members**. If you are not an IPEBLA member, please register through the JCEB website by clicking [here](#). To register, please complete the form below and fax (+1 416 929 5256) to IPEBLA or e-mail ipebla@managingmatters.com with credit card payment for the registration fee. You can also register on line at www.ipebla.org.

(Non members who decide to join IPEBLA within 30 days of the conference will receive a reduction in their membership fee of US\$50.00)

The registration deadline for this teleconference is **Monday, March 11th, 2013**

I am an IPEBLA member I am not an IPEBLA member I would like to become a member

Mr. Ms. Mrs. Dr.

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